

☒ **REPORT OF LOBBYIST EMPLOYER**

(Government Code Section 86116)

1/9

or

☐ **REPORT OF LOBBYING COALITION**

(2 Cal. Code of Regs. Section 18616.4)

FORM 635
1993

IMPORTANT: Lobbying Coalitions must attach a completed Form 635-C to this Report.

REPORT COVERS PERIOD FROM 01/01/2020 **THROUGH** 03/31/2020

CUMULATIVE PERIOD BEGINNING 01/01/2019

TYPE OR PRINT IN INK

For information required to be provided to you pursuant to the Information Practices Act of 1977, see [Information Manual on Lobbying Disclosure Provisions of the Political Reform Act](#).

FOR OFFICIAL USE ONLY

A

B

NAME OF FILER:

AT&T Services Inc. and its Affiliates

BUSINESS ADDRESS: (Number and Street)

(City)

(State)

(Zip Code)

TELEPHONE NUMBER:

Sacramento

CA

95814

PART I - LEGISLATIVE OR STATE AGENCY ADMINISTRATIVE ACTIONS ACTIVELY LOBBIED DURING THE PERIOD

(See instructions on reverse.)

AB 1366,AB 2421,AB 2163,AB 2676,SB 1058,SB 431,SB 925,SB 1069

☐ If more space is needed, check box and attach continuation sheets.

SUMMARY OF PAYMENTS THIS PERIOD

A. Total Payments to In-House Employee Lobbyists (Part III, Section A, Column 1)	\$	<u>169956.41</u>
B. Total Payments to Lobbying Firms (Part III, Section B, Column 4)	\$	<u>94840.00</u>
C. Total Activity Expenses (Part III, Section C)	\$	<u>14452.81</u>
D. Total Other Payments to Influence (Part III, Section D)	\$	<u>136521.56</u>

GRAND TOTAL (A + B + C + D above)	\$	<u>415770.78</u>
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E. Total Payments in Connection with PUC Activities (Part III, Section E)	\$	<u>0.00</u>
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F. Campaign Contributions: ☒ Part IV completed and attached ☐ No campaign contributions made this period

VERIFICATION

I have used all reasonable diligence in preparing this Report. I have reviewed the Report and to the best of my knowledge the information contained herein and in the attached schedules is true and complete.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on (Date)
04/30/2020

At (City and State)
Sacramento,CA

By (Signature of Employer or Responsible Officer)
Lori Ortenstone

Name of Employer or Responsible Officer (Type or Print)
Lori Ortenstone

Title
Asst. Vice President-Senior Legal Counsel

PERIOD COVERED: 01/01/2020 03/31/2020NAME OF FILER: AT&T Services Inc. and its Affiliates**PART II - PARTNERS, OWNERS, AND EMPLOYEES WHOSE "LOBBYIST REPORTS" (FORM 615) ARE ATTACHED TO THIS REPORT** (See instructions on reverse.)

Name and Title	Name and Title
Employee Peter Hernandez Executive Representative	Employee Matt Moretti Executive Representative
Employee Terri Nikole Baca Executive Representative	

☐ If more space is needed, check box and attach continuation sheets.
PART III - PAYMENTS MADE IN CONNECTION WITH LOBBYING ACTIVITIES

A. PAYMENTS TO IN-HOUSE EMPLOYEE LOBBYISTS (See instructions on reverse. Also enter the Amount This Period (Column 1) on Line A of the Summary of Payments section on page 1.)	(1) Amount This Period	(2) Cumulative Total To Date
	\$ 169956.41	\$ 638932.37

B. PAYMENTS TO LOBBYING FIRMS (Including Individual Contract Lobbyists)					
Name and Address of Lobbying Firm/Independent Contractor	(1) Fees & Retainers	(2) Reimbursements of Expenses	(3) Advances or Other Payments (attach explanation)	(4) Total This Period	(5) Cumulative Total to Date
Platinum Advisors,LLC Sacramento CA 95814	16000.00	0.00	0.00	16000.00	208000.00
Aaron Read and Associates Sacramento CA 95814	56000.00	0.00	0.00	36000.00	296000.00
California Strategies & Advocacy,LLC Sacramento CA 95814	7840.00	0.00	0.00	7840.00	41440.00
The Law Offices of Alberto Torrico Sacramento CA 95814	35000.00	0.00	0.00	35000.00	160000.00

☐ If more space is needed, check box and attach continuation sheets
TOTAL THIS PERIOD (Column 4)

Also enter the total of Column 4 on Line B of the Summary of Payments section on page 1.

\$ 94840.00

PERIOD COVERED: 01/01/2020 03/31/2020NAME OF FILER: AT&T Services Inc. and its Affiliates**C. ACTIVITY EXPENSES** (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each	Description of Consideration	Total Amount of Activity
01/13/2020	Golden 1 Center Sacramento CA 95814	Pablo Espinoza Communications Director - S - peaker Rendon	\$ 463.48 Two Suite Tickets to Sacramento K - ings vs. Orlando Magic Basketball game.	\$ 0.00
01/13/2020	Golden 1 Center Sacramento CA 95814	Nick Fletcher Legislative Aide - Senator St - ern	463.48 Two Suite Tickets to Sacramento K - ings vs. Orlando Magic Basketball game.	0.00
01/13/2020	Golden 1 Center Sacramento CA 95814	Heather Hopkins Policy Analyst - Senator Dodd	231.74 One Suite Ticket - to Sacramento K - ings vs. Orlando Magic Basketball game.	3012.62
01/14/2020	Ella Sacramento CA 95814	Benjamin Hueso Senator	44.62 Dinner at Ella.	236.63
02/07/2020	Golden 1 Center Sacramento CA 95814	Naima Ford Legislative Director - Assemb - lymember Holden	463.48 Two Suite Tickets to the Sacramento Kings vs. Miami Heat Basketball - game.	3707.84
<input checked="" type="checkbox"/> If more space is needed, check box and attach continuation sheets. TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.				\$ 14452.81

D. OTHER PAYMENTS TO INFLUENCE LEGISLATIVE OR ADMINISTRATIVE ACTION

☒ NOTE: State and local government agencies do not complete this section. Check box and complete Attachment Form 640 instead.

1. PAYMENTS TO LOBBYING COALITIONS (NOTE: You must attach a completed Form 630 to this Report.)

\$ 0.00

\$ 136521.56

2. OTHER PAYMENTS

TOTAL SECTION D (1 + 2) Also enter the total of Section D on Line D of the Summary of Payments section on page 1.

\$ 136521.56

E. PAYMENTS IN CONNECTION WITH ADMINISTRATIVE TESTIMONY IN RATEMAKING PROCEEDINGS BEFORE THE CALIFORNIA PUBLIC UTILITIES COMMISSION

Also, enter the total of Section E on Line E of the Summary of Payments section on page 1. (See instructions on reverse.)

\$ 0.00

PERIOD COVERED: 01/01/2020 03/31/2020NAME OF FILER: AT&T Services Inc. and its Affiliates

PART IV -- CAMPAIGN CONTRIBUTIONS MADE (Monetary and non-monetary campaign contributions of \$100 or more made to or on behalf of state candidates, elected state officers and any of their controlled committees, or committees supporting such candidates or officers must be reported in A or B below.)

- A. If the contributions made by you during the period covered by this report, or by a committee you sponsor, are contained in a campaign disclosure statement which is on file with the Secretary of State, report the name of the committee and its identification number, if any, below.

Name of Major Donor or Recipient Committee Which
Has Filed A Campaign Disclosure Statement:

Identification Number if
Recipient Committee: 981470

AT&T California Employee Political Action Committee and AT&T Services Inc. and its Affiliates

- B. Contributions of \$100 or more which have not been reported on a campaign disclosure statement, including contributions made by an organization's sponsored committee, must be itemized below.

Date	Name of Recipient	I.D. Number if Committee	Amount
02/20/2020	Glazer for Senate 2020	1393610	\$ 1500.00
02/20/2020	Lisa Calderon for Assembly 2020	1423176	\$ 1000.00
02/20/2020	Sylvia Rubio for Assembly 2020	1423097	\$ 1000.00
02/28/2020	Eduardo Garcia for Assembly 2020	1414577	\$ 1000.00
03/02/2020	Sabrina Cervantes for Assembly 2020	1414122	\$ 1000.00
01/27/2020	Friends of Frank Bigelow for Assembly 2020 (made by AT&T CA - Employee PAC #981470)	1414525	\$ 3939.58
02/02/2020	Autumn Burke for Assembly 2020 (made by AT&T CA Employee - PAC #981470)	1414347	\$ 3939.58
02/07/2020	Evan Low for Assembly (made by AT&T CA Employee PAC #981 - 470)	1414197	\$ 4700.00
			\$
			\$



If more space is needed, check box and attach continuation sheets.

NOTE: Disclosure in this report does not relieve a filer of any obligation to file the campaign disclosure statements required by Gov. Code Section 84200, et seq.

PERIOD COVERED: 01/01/2020 03/31/2020

NAME OF FILER: AT&T Services Inc. and its Affiliates

C. ACTIVITY EXPENSES (See instructions on reverse.)

Date	Name and Address of Payee	Name and Official Position of Reportable Persons and Amount Benefiting Each		Description of Consideration	Total Amount of Activity
02/07/2020	Golden 1 Center Sacramento CA 95814 Reference No:	Linda Rios Legislative Aide - Assembly - member Holden	\$ 463.48	Two Suite tickets - to Sacramento Kings vs. Miami Heat Basketball game.	\$ 0.00
02/09/2020	Pebble Beach Pebble Beach CA 93953 Reference No:	Heath Flora Assemblymember	\$ 200.00	2 passes to AT&T Pro-Am in Pebble Beach, CA.	\$ 300.00
02/15/2020	Golden 1 Center Sacramento CA 95814 Reference No:	Francisco Montes Legislative Aide - Senator Wiecekowski	\$ 426.82	Two Suite tickets - to Disney on Ice - Show at Golden 1 Center.	\$ 2560.92
03/05/2020	Golden 1 Center Sacramento CA 95814 Reference No:	Nicole Kurian Legislative Aide - Senator Hill	\$ 463.48	Two Suite tickets - to Sacramento Kings vs. Philadelphia 76ers Basketball game.	\$ 3244.36
03/05/2020	Golden 1 Center Sacramento CA 95814 Reference No:	Tricia Lipper Scheduler - Assemblymember Bloom	\$ 231.74	One Suite ticket to Sacramento Kings vs. Philadelphia 76ers Basketball game.	\$ 0.00
03/05/2020	Golden 1 Center Sacramento CA 95814 Reference No:	David Monroy Legislative Aide - Senator Grove	\$ 463.48	Two Suite tickets - to Sacramento Kings vs. Philadelphia 76ers Basketball game.	\$ 0.00
02/29/2020	Golden 1 Center Sacramento CA 95814 Reference No:	Meegen Murray Legislative Director - Assemblymember Mullin	\$ 463.48	Two Suite tickets - to the Miranda Lambert Concert.	\$ 1390.44
03/05/2020	Golden 1 Center Sacramento CA 95814 Reference No:	Lenh Voong Legislative Aide - Assemblymember Bloom	\$ 231.74	One Suite ticket to Sacramento Kings vs. Philadelphia 76ers Basketball game.	\$ 0.00
TOTAL SECTION C (Activity Expenses) Also enter the total of Section C on Line C of the Summary of Payments section on page 1.					\$ 14452.81

Attachment Form 640

(Attachment to Form 635 or Form 645)

CALIFORNIA
1993 FORM**640**

6/9

PERIOD COVERED: 01/01/2020--03/31/2020NAME OF FILER: AT&T Services Inc. and its Affiliates**For Use By:** A state or local government agency that qualifies as a lobbyist employer or a \$5,000 filer. Refer to the instructions on the cover page before completing this attachment.**Other Payments to Influence Legislative or Administrative Action:**

1. Total payments for overhead expenses related to lobbying activity. <u>Report as a lump sum.</u>	\$ 77075.57
2. Total payments to Lobbying Coalitions. <u>Report as a lump sum.</u> (Form 630 must be attached)	\$ 0.00
3. Total payments of less than \$250 during the calendar quarter for lobbying activity (excluding overhead). <u>Report as a lump sum.</u>	\$ 5732.81
4. Total payments of more than \$250 during the calendar quarter for lobbying activity (excluding overhead). Such payments must be itemized below.	\$ 53713.18
5. Grand total of "Other Payments to Influence Legislative or Administrative Action." Also enter this total on the appropriate line of the Summary of Payments section on Page 1 of Form 635 or Form 645.	\$ 136521.56

Itemize below payments of \$250 or more made during the quarter for lobbying activity. Provide the name and address of the payee, the amount paid during the quarter, and the cumulative amount paid to the payee since January 1 of the biennial legislative session covered by the report.

Also itemize dues or similar payments of \$250 or more made to an organization that makes expenditures equal to 10% of its total expenditures or \$15,000 or more in a calendar quarter to influence legislative or administrative action. Provide the organization's name and address, the amount paid to the organization during the quarter, and the cumulative amount paid to the organization since January 1 of the biennial legislative session covered by the report.

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1
[P] - Kearns & West, Inc. Washington DC 20005	\$ 28758.33	\$ 378320.78
[S] - William H. Devine Sacramento CA 95814	\$ 0.00	\$ 63338.14
[S] - Lori Ortenstone Sacramento CA 95814	\$ 7935.00	\$ 35091.00
Subtotal of all payments itemized above	\$ 36693.33	

☒ If more space is needed, check box and attach continuation sheets.

Attachment Form 640

(Continuation Sheet)

CALIFORNIA
1993 FORM**640**

7/9

PERIOD COVERED: 01/01/2020--03/31/2020NAME OF FILER: AT&T Services Inc. and its Affiliates

Name & Address of Payee	Amount This Quarter	Cumulative Amount Since January 1 Biennial Legislative Session
[S] - Valerie Baumer Sacramento CA 95814	0.00	32926.78
[S] - Brian Chase Sacramento CA 95814	6120.00	46101.78
[S] - Walid Abdul-Rahim San Francisco CA 94108	3025.00	7259.00
[S] - Isabelle Salgado San Francisco CA 94108	0.00	6478.00
[E] - American Express Company New York NY 10285	0.00	11611.84
Susan [S] - Susan Santana Sacramento CA 95814	7874.85	7874.85
Subtotal of all payments itemized above	\$ 17019.85	

TEXT ANNOTATION

PAGE 2

Schedule F635P3B

Reference No: 918

Payments made this period for services performed in current or prior periods

PAGE 2

Schedule F635P3B

Reference No: 919

Payments made this period for services performed in current or prior periods

PAGE 2

Schedule F635P3B

Reference No: 917

Payments made this period for services performed in current or prior periods

TEXT ANNOTATION

PAGE 2

Schedule F635P3B

Reference No: 916

Payments made this period for services performed in current or prior periods